



# TAX CHECKLIST FOR CANADIANS

## TAX SLIPS

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|--|--|
| <input type="checkbox"/> T4 slips (Employment income)          | <input type="checkbox"/> T4A-OAS, T4AP (Old Age Security)          |
| <input type="checkbox"/> T4E (Employment insurance benefits)   | <input type="checkbox"/> T4A (Other pensions and annuities)        |
| <input type="checkbox"/> T3, T5, T5008 (Investments)           | <input type="checkbox"/> T5007 (Social assistance / Workers' comp) |
| <input type="checkbox"/> T2202A (Tuition / education receipts) | <input type="checkbox"/> All other information slips               |
| <input type="checkbox"/> RC62 (Universal Child Care Benefit)   |  |

## RECEIPTS

- |   |  |
|---|--|
| <input type="checkbox"/> RRSP contribution receipts                     | <input type="checkbox"/> Office—in home expenses                     |
| <input type="checkbox"/> Child support or spousal support receipts      | <input type="checkbox"/> Child care expenses                         |
| <input type="checkbox"/> Professional or union dues                     | <input type="checkbox"/> Children's program (arts & sports) receipts |
| <input type="checkbox"/> Medical expenses                               | <input type="checkbox"/> Moving expenses (for some relocations)      |
| <input type="checkbox"/> Transit pass receipts                          | <input type="checkbox"/> Interest paid on student loans              |
| <input type="checkbox"/> Charitable donations / political contributions | <input type="checkbox"/> Exams for professional certification        |

## OTHER DOCUMENTATION

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|---|---|
| <input type="checkbox"/> Notice of Assessment / Reassessment      | <input type="checkbox"/> Business, farm or fishing income/expenses  |
| <input type="checkbox"/> Any Canada Revenue Agency correspondence | <input type="checkbox"/> Automobile / Travel expenses               |
| <input type="checkbox"/> North residents deductions receipts      | <input type="checkbox"/> Disability Tax Credit Certificate          |
| <input type="checkbox"/> Rental income and expense receipts       | <input type="checkbox"/> Volunteer Firefighters certification       |
| <input type="checkbox"/> Custody Arrangement documentation        | <input type="checkbox"/> Search and Rescue volunteers certification |

## NOTES

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